

Schmanke Law Office Use Only

Advanced Fee Quoted: _____ Hourly Rate Quoted: _____

Case Number: _____ Clio Matter Number: _____

Payment Status/Agreement: _____

Preferred Method of Communication: E-mail Phone Text U.S. Mail

SCHMANKE LAW DIVORCE INTAKE Date: _____ Client: Pet. Res. Venue: _____

Petitioner: _____ DOB & SSN: _____

Address: _____

Maiden Surname: _____ City & State of Birth: _____

Petitioner has been a resident of the state of Missouri, County of _____ for ninety (90) days.

Email & Phone #: _____

Employer: _____ Length of Employment: ____ yrs.

Employer's Address & Phone #: _____

Gross Salary: _____ Net: _____ Hour: _____

Work Duties: _____

Employment History: _____

Number of This Marriage: _____ Month/Year of Last Marriage Ended: _____ Death Divorce

Children of Former Marriage: _____

Race of Petitioner: White Black American Indian Other Education Level: _____

Petitioner does does not know of any proceedings that could affect the current proceeding in a court of this or any other state, including proceedings related to domestic, violence, protective orders, termination of parental rights, or adoption. If does know, then detail below

Petitioner is is not Seeking Maintenance. If Seeking, Amount: _____

Petitioner is is not Seeking Child Support. If Seeking, Amount: _____

Petitioner desires the following tax exemptions: _____

Petitioners Attorney: _____

Respondent: _____ DOB & SSN: _____

Address: _____

Maiden Surname: _____ City & State of Birth: _____

Respondent has been a resident of the state of Missouri, County of _____ for ninety (90) days.

Email & Phone #: _____

Employer: _____ Length of Employment: ____ yrs.

Employer's Address & Phone #: _____

Gross Salary: _____ Net: _____ Hour: _____

Work Duties: _____

Employment History: _____

Number of This Marriage: _____ Month & year of Last Marriage Ended: _____

Children of Former Marriage: _____

Respondent's Race: White Black American Indian Other Education Level: _____

Respondent does does not know of any proceedings that could affect the current proceeding in a court of this or any other state, including proceedings related to domestic, violence, protective orders, termination of parental rights, or adoption. If does know, then detail below:

Respondent is is not Seeking Maintenance. If Seeking, Amount: _____

Respondent is is not Seeking Child Support. If Seeking, Amount: _____

Respondent desires the following tax exemptions: _____

Respondent's Attorney: _____

City & County Marriage Occurred: _____ Date of Marriage: _____

Date of Marriage Separation: _____ Wife is is not Currently Pregnant

Number of Children under eighteen (18) in the household as of the date parties last resided together: _____

The following is/are on active duty in the United State Military: Petitioner Respondent

There is is no reasonable likelihood the marriage of the parties can be preserve and, therefore, the marriage is irretrievable broken.

Wife desires does not desire to reinstate her former name of: _____

Why the Marriage in need of Dissolution: _____

Child of Marriage 1: _____ Age: _____

DOB: _____ SSN: _____

Status of Child 1 Custody: _____

Present Address w/ County: _____

Child of Marriage 2: _____ Age: _____

DOB: _____ SSN: _____

Status of Child 2 Custody: _____

Present Address w/ County: _____

Child of Marriage 3: _____ Age: _____

DOB: _____ SSN: _____

Status of Child 3 Custody: _____

Present Address w/ County: _____

Child of Marriage 4: _____ Age: _____

DOB: _____ SSN: _____

Status of Child 4 Custody: _____

Present Address w/ County: _____

Child of Marriage 5: _____ Age: _____

DOB: _____ SSN: _____

Status of Child 5 Custody: _____

Present Address w/ County: _____

Child of Marriage 6: _____ Age: _____

DOB: _____ SSN: _____

Present Address w/ County: _____

Status of Child 6 Custody: _____

Present Address w/ County: _____

Child of Marriage 7: _____ Age: _____

DOB: _____ SSN: _____

Status of Child 7 Custody: _____

Present Address w/ County: _____

Child of Marriage 8: _____ Age: _____

DOB: _____ SSN: _____

Status of Child 8 Custody: _____

Present Address w/ County: _____

Petitioner does does not know the names and address of any other person not a party to this proceeding who has physical custody of said minor child(ren), or who claims rights of legal or physical custody of, or visitation with, the minor child(ren). If does know, then detail below:

Respondent does does not know the names and address of any other person not a party to this proceeding who has physical custody of said minor child(ren), or who claims rights of legal or physical custody of, or visitation with, the minor child(ren). If does know, then detail below:

Petitioner is requesting joint sole legal custody of the minor child(ren). If sole, reason being: _____

Petitioner is requesting joint sole physical custody of the minor child(ren) If sole, reason being: _____

What is the client’s desired co-parenting plan for the child(ren)?

Real Estate

Marital Real Estate Parcel 1 Location: _____

How is Parcel 1 Titled: Petitioner Only Respondent Only Jointly

When was Parcel 1 Acquired: _____ What is Parcel 1 Value: _____

What is Parcel 1 Present Loan Balance: _____ Monthly Payment: _____

Holder of Deed of Trust (Bank): _____

How is Parcel 2 Titled: Petitioner Only Respondent Only Jointly

When was Parcel 2 Acquired: _____ What is Parcel 2 Value: _____

What is Parcel 2 Present Loan Balance: _____ Monthly Payment: _____

Holder of Deed of Trust (Bank): _____

Vehicles

Vehicle 1 Year/Make/Model: _____

How is Vehicle 1 Titled: Petitioner Only Respondent Only Jointly

When was Vehicle 1 Acquired: _____ What is Vehicle 1 Value: _____

What is Vehicle 1 Present Loan Balance: _____ Monthly Payment: _____

Holder of Note (Bank): _____

Vehicle 2 Year/Make/Model: _____

How is Vehicle 2 Titled: Petitioner Only Respondent Only Jointly

When was Vehicle 2 Acquired: _____ What is Vehicle 2 Value: _____

What is Vehicle 2 Present Loan Balance: _____ Monthly Payment: _____

Holder of Note (Bank): _____

Vehicle 3 Year/Make/Model: _____

How is Vehicle 3 Titled: Petitioner Only Respondent Only Jointly

When was Vehicle 3 Acquired: _____ What is Vehicle 3 Value: _____

What is Vehicle 3 Present Loan Balance: _____ Monthly Payment: _____

Holder of Note (Bank): _____

How is Vehicle 4 Titled: Petitioner Only Respondent Only Jointly

When was Vehicle 4 Acquired: _____ What is Vehicle 4 Value: _____

What is Vehicle 4 Present Loan Balance: _____ Monthly Payment: _____

Holder of Note (Bank): _____

Cash & Cash Equivalents

<u>Bank or Fund Name</u>	<u>Type of Account</u>	<u>Titled</u> (P, R, J)	<u>Balance</u>

Securities

<u>Description</u>	<u># of Shares</u>	<u>Acquisition Date & Cost</u>	<u>Titled</u> (P, R, J)	<u>Market Value</u>

Employment Retirement Plans

Petitioner's Employment Retirement Plan (RP)/Pension: _____

Name of Employer: _____

Amount Vested: _____ Value of Plan: _____ Can the RP be Paid Out Yes No

Number of Years Paid to RP/Pension: Total _____ During the Marriage _____

Petitioner's Profit Sharing Plan: _____

Amount Vested: _____ Value of Plan: _____ Can the Plan be Paid Out Yes No

Respondent's Employment Retirement Plan (RP)/Pension: _____

Name of Employer: _____

Amount Vested: _____ Value of Plan: _____ Can the RP be Paid Out Yes No

Number of Years Paid to RP/Pension: Total _____ During the Marriage _____

Respondent's Profit Sharing Plan: _____

Amount Vested: _____ Value of Plan: _____ Can the Plan be Paid Out Yes No

Health Insurance

Name of Provider: _____ Through Employment Yes No

List of Benefits: Medical Dental Drug Other: _____

Co Pays: Yes No Details: _____

Cost of Coverage: Yearly: _____ and/or Monthly: _____

Life Insurance

(All life insurance policies in which either husband or wife are the insured or have any ownership rights should be listed here)

Policy 1 Company: _____

Polic(ies) #: _____

Type (Whole, UL, Term): _____

Name of Insured: _____ Owner of Policy: _____

Primary Beneficiary: _____ Secondary Beneficiary: _____

Face Amount of Policy: _____ Cash Amount of Policy: _____

Loan(s) Outstanding: _____ Annual Premium: _____

Policy 2 Company: _____

Polic(ies) #: _____

Type (Whole, UL, Term): _____

Name of Insured: _____ Owner of Policy: _____

Primary Beneficiary: _____ Secondary Beneficiary: _____

Face Amount of Policy: _____ Cash Amount of Policy: _____

Loan(s) Outstanding: _____ Annual Premium: _____

Major Marital Assets: _____

Petitioner Major Non-Marital Assets: _____

Respondent Major Non-Marital Assets: _____

Major Marital Debt

Credit Card 1: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Credit Card 2: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Credit Card 3: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Hospital/Doctor 1: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Hospital/Doctor 2: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Hospital/Doctor 3: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Utilities 1: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Utilities 2: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Utilities 3: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Misc. 1: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Misc. 2: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Misc. 3: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Misc. 4: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Misc. 5: _____ Amount Owed: _____ Who's Obligated: Pet. Res.

Misc. Notes

The Following is Needed from Client

- Deeds to All Real Property – General Warranty Deeds, Quit-Claim Deeds, General Deeds
- Deed of Trust Evidencing Mortgages on All Real Property
- Employment Retirement/Benefit Plan Summary
- Life Insurance Policies

Schmanke Law Office Action Check List

- Petition for Dissolution of Marriage / Counter Petition for Dissolution of Marriage
- Answer to Petition for Dissolution of Marriage / Answer to Counter Petition for Dissolution of Marriage
- Certificate of Dissolution (If Client is Petitioner)*
- Motion for Special Process Server (If Client is Petitioner)*
- Order for Special Process Server (If Client is Petitioner)*
- Entry of Appearance & Waiver of Service* Separation Agreement*

If Children of the Marriage

- Parenting Plan Form 14
- Motion for GAL* Who: _____ Order for GAL*
- PDL Motion for Temporary Custody, Restrain Order, Preliminary Support, Maintenance, Fees & Cost*

Miscellaneous Motions/Orders

- Test for Paternity Drug Test

HOURLY FEE AGREEMENT

Paul Schmanke ("Lawyer"), will provide legal services to _____
("Client"), on the terms set forth below.

1. CONDITIONS. This Agreement will not take effect, and Lawyer will have no obligation to provide legal services, until Client returns a signed copy of this Agreement and pays the initial deposit (advanced fee) called for under Paragraph 5.

2. SCOPE OF SERVICES. Client hires Lawyer to provide legal services in the following matter: _____

Lawyer will provide those legal services reasonably required to represent Client. Lawyer will take reasonable steps to keep Client informed of progress and to respond to Client's inquiries. If a court action is filed, Lawyer will represent Client through trial and post-trial motions. This Agreement does not cover representation on appeal or in execution proceedings after judgment. Separate arrangements must be agreed to for those services. Services in any matter not described above will require a separate Agreement.

3. CLIENT. The lawyer is representing the Client only in this matter. It is understood by Client and any third party who may be assisting Client financially, emotionally or otherwise, in this matter, that lawyer's duty is to act in the best interest of the Client and lawyer cannot share information about Client's case with anyone other than Client without express permission.

4. RESPONSIBILITIES OF THE PARTIES. Client agrees to be truthful with Lawyer, to cooperate, to keep Lawyer informed of any information or developments which may come to Client's attention, to abide by this agreement, and to pay Lawyer's bills on time. Further, while it is impossible to predict the course of a representation, it may be important for Lawyer to contact Client immediately, or upon short notice, to confer with Client regarding the status of Client's case. An inability to do so may result in Client's case being prejudiced and detrimentally affect the outcome of the case. Accordingly, Client agrees to keep Lawyer informed of Client's current address, telephone number and whereabouts. If Client leaves town, for example, to travel on business or vacation, Client agrees to notify Lawyer before leaving of the expected duration of the trip and how Client may be contacted in the meantime.

5. DEPOSIT (ADVANCED FEE). Client agrees to pay Lawyer an initial deposit (advanced fee) of \$ _____ by _____. The hourly charges will be credited against the deposit (advanced fee). The initial deposit (advanced fee), as well as any future deposit (advanced fee), will be held in a trust account. Client authorizes Lawyer to use that fund to pay the fees and other charges as they are incurred. Billing statements detailing the charges credited against the deposit (advanced fee) will be sent periodically to the client. Client acknowledges that the deposit (advanced fee) is not an estimate of total fees and costs, but merely an advance for security. Whenever the deposit (advanced fee) is exhausted, Lawyer reserves the right to demand further reasonable deposits (advanced fees). Once a trial or arbitration date is set, Client shall pay all sums then owing and pay the lawyers' fees estimated to be incurred in preparing for and completing the trial or arbitration, as well as the jury fees and court costs or arbitration fees, expert witness fees and other costs likely to be assessed.

Client agrees to pay all deposits (advanced fees) after the initial deposit (advanced fee) within seven days of Lawyer's demand. Any unused deposit (advanced fee) at the conclusion of Lawyer's services will be refunded. Client understands that failure to deposit (advanced fee) within seven days may result in lawyer asking for leave to withdraw.

6. LEGAL FEES AND BILLING PRACTICES. Client agrees to pay by the hour at Lawyer's prevailing rates for all time spent on Client's matter by Lawyer's legal personnel. Hourly rates for legal personnel is \$ _____ per hour. Hourly rate for legal assistants is \$ _____ per hour. Time is charged in units of 10 per hour. The time charged will/may include the time Lawyer spends on telephone calls relating to Client's matter, including calls with

Client, witnesses, opposing counsel or court personnel. The legal personnel assigned to Client's matter will/may confer among themselves about the matter, as required and appropriate. When they do confer, each person will/may charge for the time expended, as long as the work done is reasonably necessary and not duplicative. Likewise, if more than one of the legal personnel attends a meeting, court hearing or other proceeding, each will charge for the time spent. Lawyer will charge for waiting time in court and elsewhere and for travel time, both local and out of town.

7. INTEREST CLAUSE If a billing statement balance is not paid in full when due, interest will be charged on any unpaid balance that remains past due beginning on the first day it is past due and continuing until paid at the rate of ten percent (10%) per annum (or the maximum lawful rate if less.)

8. COSTS AND EXPENSES

(a) In General. Lawyer will incur various costs and expenses in performing legal services under this Agreement. Client agrees to pay for all costs, disbursements and expenses in addition to the hourly fees. The costs and expenses commonly include, service of process charges, filing fees, court and deposition reporters' fees, jury fees, notary fees, deposition costs, long distance telephone charges, messenger and other delivery fees, postage, photocopying and other reproduction costs, travel costs including parking, mileage, transportation, meals and hotel costs, investigation expenses, consultants' fees, expert witness, professional, mediator, arbitrator and/or special master fees and other similar items. Except for the items listed below, all costs and expenses will be charged at Lawyer's cost.

(b) Out of Town Travel. Client agrees to pay transportation, meals, lodging and all other costs of any necessary out-of-town travel by Lawyer's personnel. Client will also be charged the hourly rates for the time legal personnel spend traveling.

(c) Experts, Consultants, and Investigators. To aid in the preparation or presentation of Client's case, it may become necessary to hire expert witnesses, consultants, or investigators. Client agrees to pay such fees and charges. Lawyer will consult with client on the selection of any expert witnesses, consultants, etc., to be hired and their charges.

Additionally, Client understands that if the matter proceeds to court action or arbitration, Client may be required to pay fees and/or costs to other parties in the action. Any such payment will be entirely the responsibility of Client.

9. BILLING STATEMENTS. Lawyer will send Client periodic statements for fees and costs incurred, upon request by client. If Client requests a statement, Lawyer will provide one within 10 days, but no more

frequently than thirty days. The statements shall include the amount, rate, basis of calculation or other method of determination of the fees and costs, which costs will be clearly identified by item and amount. If the Client objects to any charges to be credited against the deposit (advanced fee), Client must notify Lawyer within seven days. If any statement carries a balance due, it shall be paid in full within thirty days after the date of such statement.

10. DISCHARGE AND WITHDRAWAL. Client may discharge Lawyer at any time. Lawyer may withdraw with Client's consent or for good cause. Good cause includes Client's breach of this agreement, refusal to cooperate or to follow Lawyer's advice on a material matter or any fact or circumstance that would render Lawyer's continuing representation unlawful or unethical. When Lawyer's services conclude, all unpaid charges will immediately become due and payable. After services conclude, Lawyer will, upon Client's request, deliver Client's file, and property in Lawyer's possession whether or not Client has paid for all services. Client understands that to the limited extent lawyer has paid out of pocket expenses for items, which have not yet been reimbursed by client, lawyer must be reimbursed for that particular expense before releasing the item.

Lawyer will maintain Client's file for ten years after this matter is concluded. Client may request the file at any time during, upon conclusion of, or after conclusion of, this matter. Ten years after the conclusion of this matter, the file may be destroyed without further notice to Client.

11. DISCLAIMER OF GUARANTEE AND ESTIMATES. Nothing in this agreement and nothing in Lawyer's statements to Client will be construed as a promise or guarantee about the outcome of the matter. Lawyer makes no

such promises or guarantees. Lawyer's comments about the outcome of the matter are expressions of opinion only. Any estimate of fees given by Lawyer shall not be a guarantee. Actual fees may vary from estimates given.

12. ENTIRE AGREEMENT. This Agreement contains the entire Agreement of the parties. No other agreement, statement, or promise made on or before the effective date of this Agreement will be binding on the parties.

13. SEVERABILITY IN EVENT OF PARTIAL INVALIDITY. If any provision of this Agreement is held in whole or in part to be unenforceable for any reason, the remainder of that provision and of the entire Agreement will be severable and remain in effect.

14. MODIFICATION BY SUBSEQUENT AGREEMENT. This Agreement may be modified by subsequent Agreement of the parties only by an instrument in writing signed by both of them or an oral agreement only to the extent that the parties carry it out.

15. EFFECTIVE DATE. This Agreement will govern all legal services performed by Lawyer on behalf of Client commencing with the date Lawyer first performed services. The date at the beginning of this Agreement is for reference only. Even if this agreement does not take effect, Client will be obligated to pay Lawyer the reasonable value of any services Lawyer may have performed for Client.

THE PARTIES HAVE READ AND UNDERSTOOD THE FOREGOING TERMS AND AGREE TO THEM AS OF THE DATE LAWYER FIRST PROVIDED SERVICES. IF MORE THAN ONE CLIENT SIGNS BELOW, EACH AGREES TO BE LIABLE, JOINTLY AND SEVERALLY, FOR ALL OBLIGATIONS UNDER THIS AGREEMENT. CLIENT SHALL RECEIVE A FULLY EXECUTED DUPLICATE OF THIS AGREEMENT.

I have entered into an agreement with the Schmanke Law Office LLC for them to represent me. I hereby authorize the Schmanke Law Office LLC, or any of its employees, to share information about this matter with the following family members or friends, who are assisting me in this matter:

(List individual's full name(s) and date(s) of birth):

This authorization will not expire unless and until I notify the Schmanke Law Office in writing.

CLIENT

THIRD PARTY (IF APPLICABLE)

Date: _____

Date: _____

Client Signature: _____

3rd Party Signature: _____

Client Name Printed: _____

3rd Party Name Printed: _____

LAW FIRM

Date: _____